



ASSET VERIFICATION WORKSHEET • 2010-2011

One Stop Student Services - onestop@cwidaho.cc - 208.562.3000 phone - 888.562.3216 fax
5500 East Opportunity Drive - Nampa, ID 83687 - www.cwidaho.cc

The information on your FAFSA suggests that you may have financial or investment assets that must be included in your FAFSA responses. Please clarify your current assets (and your parents' if you are a dependent student) using the worksheet below.

LAST NAME	FIRST NAME	M.I.	STUDENT ID -OR- SOCIAL SECURITY NUMBER
PHONE NUMBER (INCLUDING AREA CODE)	DATE OF BIRTH		

ASSET DEFINITIONS

Cash, savings, and checking account balances: Include the balance of checking, savings or other cash accounts as of the date your FAFSA was signed. Do not include student financial aid.

Investments: include the net worth of real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Net worth means current value minus debt. If net worth is negative, enter 0.

Investments ALSO include qualified educational benefits or education savings accounts (e.g. Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans).

Investments DO NOT include the home you live in, the value of life insurance or retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.).

Business and/or investment farm value: include the current market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Business value DOES NOT include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.

Investment farm value DOES NOT include the value of a family farm that you (your spouse and/or your parents) live on and operate.

ASSET INFORMATION

STUDENT ASSETS: (dependent and independent students)

Asset	Net Worth (current value minus debt)	Description
Cash, savings, and checking accounts	\$	
Investments, including real estate value (<i>Don't include the home you live in</i>)	\$	
Business value	\$	
Investment Farm value	\$	

PARENT ASSETS: (dependent students only)

Asset	Net Worth (current value minus debt)	Description
Cash, savings, and checking accounts	\$	
Investments, including real estate value (<i>Don't include the home you live in</i>)	\$	
Business value	\$	
Investment Farm value	\$	

SIGN THIS WORKSHEET

I certify that all the information reported on this document is true and correct to the best of my knowledge. I understand that if I purposely give false or misleading information I may be subject to a fine, imprisonment, or both. I also authorize the College of Western Idaho to make any necessary electronic corrections to my FAFSA based on the information submitted.

STUDENT SIGNATURE _____

DATE _____

CWI delivers college credit instruction, certificates and degrees through its memorandum of understanding with the College of Southern Idaho (CSI) CSI is accredited through The Northwest Commission on Colleges and Universities (NWCUU).